

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	City of Sugar Land
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2021
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2020
Fiscal Year End (auto):	9/30/2021
Political Subdivision Website, if applicable:	
Political Subdivision Telephone*:	281-275-2794
Political Subdivision Email, if applicable:	budget@sugarlandtx.gov
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Razeeda Boochoon
Contact Title*:	Finance Manager
Contact Phone*:	281-275-2794
Contact Email:	rboochoon@sugarlandtx.gov
Physical Address, Line 1*:	2700 Town Center Boulevard North
Physical Address, Line 2:	
City*:	Sugar Land
Zip*:	77479
County*:	Fort Bend
Is the entity's physical and mailing address the same?*	No
Mailing Address, Line 1:	P.O. Box 110
Mailing Address, Line 2:	
Mailing City:	Sugar Land
Mailing Zip:	77487-0110
Mailing County:	Fort Bend

End of Worksheet

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	City of Sugar Land
Reporting Fiscal Year:	2021

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$719,367,975
Total principal of all outstanding debt obligations:	\$479,229,825
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$632,609,428

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$393,170,881
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$228,379,825
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$291,108,028

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	111,026
Source and year of population data:	2020 Census
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$3,541
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$2,057
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$2,622

End of Worksheet

Texas Comptroller's Annual Local Debt Report

Optional Reporting

Directions: Please complete each of the cells in the right-most column (column E) for all debt obligations in aggregate (or total) as of the last day of the political subdivision's most recently completed fiscal year.

For political subdivisions other than school districts, municipalities and counties				
Item #	Optional Item	Instructions	References, Local Government Code	Response
1	Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount for political subdivisions other than municipalities, school districts and counties.	Sum all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt in this calculation. Divide this sum by the population of the political subdivision for the corresponding year of debt obligation data.	140.008(b)(3)(A)	\$6,479
2	Population total used to calculate per capita figure in #1:	The denominator used to calculate per capita figure requested in #1. This is a population total for your entity.	140.008(b)(3)(A)	111026
3	Source and year of population estimate used to calculate per capita figure in #1:	The source of population data comprising the denominator of per capita figure in #1.	140.008(b)(3)(A)	2020 Census
4	Total principal on outstanding debt obligations secured by ad valorem taxation expressed as a per capita amount:	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Ensure that the population data matches time frame of the fiscal year for which you are reporting.	140.008(b)(3)(A)	\$4,316
5	Population total used to calculate per capita figure in #4:	The denominator used to calculate per capita figure requested in #4. This is a population total for your entity.	140.008(b)(3)(A)	111026
6	Source and year of population estimate used to calculate per capita figure in #4:	The source of population data comprising the denominator of per capita figure in #4.	140.008(b)(3)(A)	2020 Census
7	Total combined principal and interest required to pay all outstanding ad valorem-secured debt obligations on time and in full, expressed as a per capita amount:	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the population of the political subdivision. Ensure that the population data matches time frame of the fiscal year for which you are reporting.	140.008(b)(3)(A)	\$5,698
8	Population total used to calculate per capita figure in #7:	The denominator used to calculate per capita figure requested in #7. This is a population total for your entity.	140.008(b)(3)(A)	111026
9	Source and year of population estimate used to calculate per capita figure in #7:	The source of population data comprising the denominator of per capita figure in #7.	140.008(b)(3)(A)	2020 Census

For all political subdivisions				
Item #	Optional Item	Instructions	References, Local Government Code	Response
10	Total authorized and outstanding debt obligations secured by ad valorem taxation, expressed as a per capita amount, projected as of the last day of the maximum term of the most recent debt obligation:	Sum any and all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide this by the projected population of the political subdivision as of the entity's last day of the maximum term of the most recently issued debt obligation.	140.008(b)(3)(C)	\$3,541
11	Population projection total used to calculate per capita figure in #10:	The denominator used to calculate per capita figure requested in #10. This is a population projection total for your entity.	140.008(b)(3)(C)	111026
12	Source and year of population projection used to calculate per capita figure in #10:	The source of population projection comprising the denominator of per capita figure in #10.	140.008(b)(3)(C)	2020 Census
13	Date of last day of maximum term of most recently issued debt obligation in #10(MM/DD/YYYY):	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140.008(b)(3)(C)	2/15/2052
14	Total principal on outstanding debt obligations secured by ad valorem taxation expressed as a per capita amount, projected as of the last day of the maximum term of the most recently issued debt obligation:	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide by the projected population total for the political subdivision corresponding to the last day of the maximum term of the most recently issued debt obligation.	140.008(b)(3)(C)	\$2,057
15	Population projection total used to calculate per capita figure in #14:	The denominator used to calculate per capita figure requested in #14. This is a population projection total for your entity.	140.008(b)(3)(C)	111026
16	Source and year of population projection used to calculate per capita figure in #14:	The source of the population projection comprising the denominator of per capita figure in #14.	140.008(b)(3)(C)	2020 Census
17	Date of last day of maximum term of most recently issued debt obligation in #14(MM/DD/YYYY):	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140.008(b)(3)(C)	2/15/2052
18	Total combined principal and interest required to pay all outstanding ad valorem-secured debt obligations on time and in full, expressed as a per capita amount, projected as of the last day of the maximum term of the most recently issued debt obligation:	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the projected population of the political subdivision corresponding to the last day of the maximum term of the most recently issued debt obligation.	140.008(b)(3)(C)	\$2,622
19	Population total used to calculate per capita figure in #18:	The denominator used to calculate per capita figure requested in #18. This is a population projection total for your entity.	140.008(b)(3)(C)	111026
20	Source and year of population estimate used to calculate projected per capita figure in #18:	The source of the population projection comprising the denominator of per capita figure in #18.	140.008(b)(3)(C)	2020 Census
21	Date of last day of maximum term of most recently issued debt obligation in #18(MM/DD/YYYY):	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140.008(b)(3)(C)	2/15/2052

Entity Information (Auto)	
Political Subdivision Name:	City of Sugar Land
Reporting Fiscal Year:	2021

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be c All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)										
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YY YY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*
		\$ -	\$ -	\$ -		(select)	\$ -	\$ -	\$ -	
		\$ -	\$ -	\$ -			\$ -	\$ -	\$ -	
		\$ -	\$ -	\$ -			\$ -	\$ -	\$ -	
DEBT SERVICE FUND										
Combination Tax & Revenue Certificates of Obligations, Series 2008		\$ 4,460,000	\$ -	\$ -	2/15/2018	Yes	\$ 4,460,000	\$ 4,460,000	\$ -	Drainage, facilities & Parks Improvements
General Obligation Bonds, Series 2008		\$ 6,925,000	\$ -	\$ -	2/15/2018	Yes	\$ 6,925,000	\$ 6,925,000	\$ -	Streets, Drainage & Parks Improvements
Unlimited Tax & Contract Revenue Bonds, Series 2008		\$ 4,000,000	\$ -	\$ -	3/1/2018	Yes	\$ 4,000,000	\$ 4,000,000	\$ -	Assumed MUD Debt
Combination Tax and Revenue Certificates of Obligation, Series 2009		\$ 17,390,000	\$ -	\$ -	2/15/2018	Yes	\$ 17,506,578	\$ 17,506,578	\$ -	Drainage, Streets, Facilities, Parks Improvements and Traffic Management Technology Upgrades
Combination Tax and Revenue Certificates of Obligation, Series 2010 (Refunded with GO Refunding, Ser		\$ 23,405,000	\$ -	\$ -	2/15/2030	Yes	\$ 23,433,154	\$ 23,433,154	\$ -	Drainage Improvements, public safety improvements, street improvements and park improvements
General Obligation Bonds, Series 2010 (Refunded with GO Refunding, Series 2019		\$ 2,435,000	\$ -	\$ -	2/15/2030	Yes	\$ 2,473,608	\$ 2,473,608	\$ -	Streets & Drainage, Park Facilities
General Obligation Refunding Bonds, Series 2010 (Refunded with GO Refunding, Series 2019)		\$ 22,290,000	\$ -	\$ -	2/15/2026	Yes	\$ 23,855,419	\$ 23,855,419	\$ -	Refunded: Unlimited Tax Bonds, Series 2000 (FBMUD1), Series 2001 (FBMUD1), Series 2001 (FBMUD113), GO Refunding, Series 2001, Combination Tax & HOT Revenues CO, Series 2002, Unlimited Tax Bonds, Series 2002 (FBMUD1), Series 2004 (FBMUD1)
General Obligation Refunding Bonds, Series 2012		\$ 9,440,000	\$ -	\$ -	2/15/2021	Yes	\$ 10,508,317	\$ 10,508,317	\$ -	Refunded: GO & Refunding Bonds, Series 2001 & Series 2003, Combination Tax & Revenue CO's, Series 2003
General Obligation Refunding Bonds, Series 2012A (Refunded with GO Refunding & Improvement Bond		\$ 3,395,000	\$ -	\$ -	2/15/2025	Yes	\$ 3,850,740	\$ 3,850,740	\$ -	Refunded: Combination Tax & Revenue CO's, Series 2003A, Series 2005A, Series 2005B General Obligation, Series 2004, General Obligation & Refunding Bonds, Series 2005
Unlimited Tax & Contract Revenue Refunding Bonds, Series 2012 (Refunded with Series 2019		\$ 4,045,000	\$ -	\$ -	3/01/2021	Yes	\$ 4,045,000	\$ 4,045,000	\$ -	Dissolution of MUD21; MUD21 debt
Combination Tax and Revenue Certificates of Obligation, Series 2013	\$ 820,000	\$ 24,440,000	\$ 15,160,000	\$ 18,394,509	2/15/2033	Yes	\$ 24,675,804	\$ 24,675,804	\$ -	Streets, Traffic & Drainage Improvements, Public Works Service Center & Improvements to Municipal Facilities, Pedestrian and Bicycle Improvements to Town Center Boulevard, Drainage Improvements
Tax Notes, Series 2014	\$ 1,970,000	\$ 4,804,881	\$ -	\$ -	8/15/2021	Yes	\$ 4,804,881	\$ 4,804,881	\$ -	2014 Fire Truck, 5 Ambulances, 2015 Engine 3, 2018 Engine, Public Safety Equipment & Improvements including Bunker Gear
General Obligation Refunding Bonds, Series 2014	\$ 3,505,000	\$ 21,565,000	\$ 6,330,000	\$ 6,899,150	2/15/2026	Yes	\$ 25,245,290	\$ 25,245,290	\$ -	Refunded: General Obligation & Refunding Bonds, Series 2003A, Series 2005, Series 2006, Unlimited Tax Refunding Bonds, Series 2005, Combination Tax & Revenue CO's, Series 2006

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)										
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YY YY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*
Combination Tax and Revenue Certificates of Obligation, Series 2014	\$ 1,250,000	\$ 9,980,000	\$ 8,365,000	\$ 12,220,656	2/15/2040	No	\$ 11,105,201	\$ 11,105,201	\$ -	Construction of and equipment of the Smart Financial Centre at Sugar Land, plaza and parking facilities
Combination Tax and Revenue Certificates of Obligation, Series 2015	\$ 2,975,000	\$ 14,925,000	\$ 11,645,000	\$ 14,589,341	2/15/2035	Yes	\$ 15,773,070	\$ 15,773,070	\$ -	Street and Traffic Improvements, Facility Improvements, Acquisition of 25 acres of land for public safety training facility, pedestrian & bicycle improvements in Town Center, Fire Station #2 improvements, drainage improvements
General Obligation Bonds, Series 2015	\$ 2,850,000	\$ 13,010,000	\$ 10,055,000	\$ 12,461,672	2/15/2035	Yes	\$ 13,672,002	\$ 12,172,002	\$ -	Park & Festival Site, Hike & Bike Trails
General Obligation Refunding Bonds, Series 2015	\$ 6,510,000	\$ 9,055,000	\$ 7,360,000	\$ 8,412,625	2/15/2028	Yes	\$ 10,483,994	\$ 10,483,994	\$ -	Refunded: Combination Tax & Revenue CO's, Series 2007, Series 2008, FBCMUD No.21, General Obligation Bonds, Series 2008
General Obligation Refunding Bonds, Series 2016	\$ 3,840,000	\$ 22,632,434	\$ 17,245,000	\$ 19,873,275	2/15/2029	Yes	\$ 26,529,034	\$ 26,529,034	\$ -	Refunded: General Obligation Bonds, Series 2008, Series 2010, Combination Tax & Revenue CO's, Series 2008, 2009, 2010, General Obligation Refunding Bonds, Series 2010
Combination Tax and Revenue Certificates of Obligation, Series 2016	\$ 6,695,000	\$ 20,810,000	\$ 14,390,000	\$ 17,630,600	2/15/2036	Yes	\$ 21,201,261	\$ 21,201,261	\$ -	Streets & Traffic Improvements, Drainage Improvements
General Obligation Bonds, Series 2016		\$ 7,570,000	\$ 5,675,000	\$ 6,946,225	2/15/2036	Yes	\$ 7,811,463	\$ 7,811,463	\$ -	Park & Festival Site, Hike & Bike Trails
Combination Tax and Revenue Certificates of Obligation, Series 2017		\$ 19,060,000	\$ 15,240,000	\$ 19,576,925	2/15/2037	Yes	\$ 20,840,345	\$ 20,840,345	\$ -	Street & Traffic Improvements, drainage & flood control improvements, law enforcement building improvements, building office space improvements
FB MUD 106 - Series 2009		\$ 820,000			9/1/2021	Yes				Water, Wastewater & Drainage
FB MUD 111 - Series 2009		\$ 1,970,000	\$ -	\$ -	10/1/2021	Yes				Water, Wastewater & Drainage
FB MUD 112 - Series 2011		\$ 3,505,000	\$ -	\$ -	10/1/2020	Yes				Water, Wastewater & Drainage
FBC MUD 21 - Series 2012		\$ 1,250,000	\$ -	\$ -	9/1/2021	Yes				Water, Wastewater & Drainage
FB MUD 106 - Series 2012		\$ 2,975,000	\$ -	\$ -	9/1/2021	Yes				Water, Wastewater & Drainage
FB MUD 109 - Series 2012		\$ 2,850,000	\$ -	\$ -	9/1/2021	Yes				Water, Wastewater & Drainage
FB MUD 117 - Series 2012		\$ 6,510,000	\$ -	\$ -	9/1/2021	Yes				Water, Wastewater & Drainage
FB MUD 109 - Series 2015		\$ 4,960,000	\$ 411,015	\$ 459,618	9/1/2025	Yes				Water, Wastewater & Drainage
FB MUD 117 - Series 2016		\$ 7,645,000	\$ 1,717,200	\$ 1,847,707	9/1/2025	Yes				Water, Wastewater & Drainage
Combined Tax & Revenue Certificates of Obligation, Series 2019A		\$ 15,025,000	\$ 14,470,000	\$ 18,916,403	2/15/2039	Yes	\$ 22,398,432	\$ 22,398,432	\$ (0)	CIP Projects
General Obligation Refunding Bonds, Series 2019		\$ 13,715,000	\$ 9,945,000	\$ 12,053,250	2/15/2030	Yes	\$ 14,991,931	\$ 14,991,931	\$ -	Refunded MUD debt, Series 2010 Comb Tax & Rev CO, Series 20120 GO Bonds, Series 2010 GO Refunding Bonds,
General Obligation Refunding & Improvement Bonds, Series 2019A		\$ 13,505,000	\$ 11,440,000	\$ 14,786,500	2/15/2039	Yes	\$ 13,312,235	\$ 13,312,235	\$ -	Refunded FBMUD109-Series 2009, FBMUD 112-Series 2011, FBMUD 109-Series 2012, FBMUD 117-Series 2012, GO Refunding Series 2012 and funding for First Colony Trail, Ditch H Trail & Brazos River Park - Ph II
Combined Tax & Revenue Certificates of Obligation, Series 2019		\$ 20,760,000	\$ 17,730,000	\$ 23,636,066	2/15/2039	Yes	\$ 22,398,432	\$ 15,485,843	\$ 6,912,589	Streets, Traffic, flood control, law enforcement & building improvements
GO Refunding and Improvement Bonds, Series 2021		\$ 10,455,601	\$ 10,455,301	\$ 13,500,726	2/15/2041	Yes	\$ 14,395,365	\$ 3,708,356	\$ 10,687,009	Refunded Series 2012A and cost of FY21 CIP Projects
GO Bonds, Series 2021A		\$ 16,500,000	\$ 16,500,000	\$ 16,500,000	2/15/2052	Yes	\$ 16,500,000	\$ -	\$ 16,500,000	FY22 Drainage Project

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)										
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YY YY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*
TAXABLE DEBT SERVICE FUND										
Combination Tax and Revenue Certificates of Obligation, Series 2014A		\$ 27,130,000	\$ 25,045,000	\$ 41,146,457	12/15/2046	No	\$ 27,208,706	\$ 27,208,706	\$ -	Construction of Smart Financial Centre at Sugar Land
AIRPORT FUND										
Combination Tax and Revenue Certificates of Obligation, Series 2009 (Airport Portion)		\$ 430,000	\$ -	\$ -	2/15/2018	No	\$ 432,883	\$ 432,883	\$ -	Construction of Airport Taxiway Improvements
General Obligation Refunding Bonds, Series 2012A (Airport Portion) (Refunded with GO Refunding & In		\$ 6,510,000	\$ -	\$ -	2/15/2025	No	\$ 7,383,894	\$ 7,383,894	\$ -	Refunded: Combination Tax & Revenue CO's, Series 2205A, Series 2005B
Combination Tax and Revenue Certificates of Obligation, Series 2013 (Airport Portion)		\$ 730,000	\$ 440,000	\$ 532,598	2/15/2033	No	\$ 737,043	\$ 737,043	\$ -	Runway Rehab/Repair and High Intensity Runway Lighting and Shoulders
Combination Tax and Revenue Certificates of Obligation, Series 2015 (Airport Portion)		\$ 1,750,000	\$ 1,295,000	\$ 1,622,294	2/15/2035	No	\$ 1,849,439	\$ 1,849,439	\$ -	Parallel taxiway relocation, Hangars ALD#4 & #11, roadway improvements at the Airport
General Obligation Refunding Bonds, Series 2015 (Airport Portion)		\$ 3,140,000	\$ 1,830,000	\$ 2,168,450	2/15/2028	No	\$ 3,635,532	\$ 3,635,532	\$ -	Refunded: Combination Tax & Revenue CO's, Series 2007
General Obligation Refunding Bonds, Series 2016 (Airport Portion)		\$ 337,566	\$ 160,000	\$ 188,400	2/15/2029	No	\$ 395,684	\$ 395,684	\$ -	Combination Tax & Revenue CO's, Series 2009
Combination Tax and Revenue Certificates of Obligation, Series 2017 (Airport Portion)		\$ 2,055,000	\$ 1,780,000	\$ 2,327,847	2/15/2037	No	\$ 2,246,952	\$ 2,100,824	\$ -	Airport Maintenance Building
Combination Tax and Revenue Certificates of Obligation, Series 2019A (Airport Portion)		\$ 1,690,000	\$ 1,630,000	\$ 2,129,491	2/15/2039	No	\$ 1,824,550	\$ 325,178	\$ 1,499,372	Funded Parallel Taxiway Relocation
GO Refunding and Improvement Bonds, Series 2021		\$ 2,066,399	\$ 2,066,309	\$ 2,287,242	2/15/2039	No	\$ 2,066,399	\$ 2,066,399	\$ -	Refunded GO Refunding Bonds, Series 2012A
UTILITY FUND										
Waterworks & Sewer System Revenue Bonds, Series 2008 (Utility Fund Portion)		\$ 12,784,700	\$ -	\$ -	8/15/2018	No	\$ 12,784,700	\$ 12,784,700	\$ -	Improvement to City's waterworks
Waterworks & Sewer System Revenue Bonds, Series 2009 (Utility Fund Portion)		\$ 17,576,040	\$ -	\$ -	8/15/2018	No	\$ 17,722,272	\$ 16,559,194	\$ -	Improvement to City's waterworks
Waterworks & Sewer System Revenue Refunding Bonds, Series 2009		\$ 8,565,000	\$ -	\$ -	8/15/2018	No	\$ 8,785,479	\$ 8,785,479	\$ -	Refunded Waterworks & System Revenue Refunding Bonds, Series 1999, Refunded Waterworks & System Revenue Refunding Bonds, Series 1997, Water & Sewer Revenue Bonds, Series 1997, and First Colony Regional Waste Disposal Contract Revenue Bonds, Series 1997
Waterworks & Sewer System Revenue Bonds, Series 2012		\$ 21,925,000	\$ -	\$ -	8/15/2031	No	\$ 21,925,000	\$ 21,925,000	\$ -	Refunded with Waterworks & Sewer System Revenue Bonds and Refunding Bond, Series 2021
Waterworks & Sewer System Revenue Refunding Bonds, Series 2012A		\$ 9,025,000	\$ -	\$ -	8/15/2030	No	\$ 9,804,502	\$ 9,804,502	\$ -	Refunded Water & Sewer System Revenue Bonds, Series 2002, Series 2005 and Series 2002A
Waterworks & Sewer System Revenue Bonds, Series 2013		\$ 15,765,000	\$ 10,575,000	\$ 13,371,463	8/15/2033	No	\$ 15,765,000	\$ 15,765,000	\$ -	Refunded Water & Sewer System Revenue Bonds, Series 2002, Series 2005 and Series 2002A
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2015		\$ 15,750,000	\$ 11,355,000	\$ 14,227,863	8/15/2035	No	\$ 17,010,430	\$ 17,010,430	\$ -	Refunded Water & Sewer System Revenue Bonds, Series 2006 and Improvements to Waterworks & Sanitary Sewer System
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2016		\$ 23,731,589	\$ 18,453,750	\$ 23,158,275	8/15/2036	No	\$ 26,958,951	\$ 26,958,951	\$ -	Refunded Waterworks & Sewer System Revenue Bonds, Series 2008 (86.5%) and Waterworks & Sewer System Revenue Bonds, Series 2009 (59.60%) and Improvements to Waterworks and Sanitary Sewer System

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)										
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YY YY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2017		\$ 6,925,000	\$ 5,960,000	\$ 7,852,500	8/15/2037	No	\$ 6,578,539	\$ 6,578,539	\$ -	Improvement to City's waterworks
Waterworks & Sewer System Revenue Bonds, Series 2019		\$ 13,660,000	\$ 12,280,000	\$ 16,871,875	8/15/2039	No	\$ 14,099,458	\$ 8,575,156	\$ 5,524,302	Improvement to City's waterworks
General Obligation Refunding & Improvement Bonds, Series 2019A		\$ 8,095,000	\$ 4,640,000	\$ 5,101,625	8/15/2026	No	\$ 8,095,000	\$ 8,095,000	\$ -	Refunded MUD Bonds
Waterworks & Sewer System Revenue Bonds, Series 2020		\$ 6,835,000	\$ 6,485,000	\$ 9,273,400	8/15/2039	No	\$ 7,706,247	\$ 2,508,343	\$ 5,197,904	FY20 Capital projects
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2021		\$ 21,085,000	\$ 21,085,000	\$ 27,667,342	8/15/2041	No	\$ 24,418,643	\$ 16,882,643	\$ 7,536,000	Refunded Series 2012 & 2012A and FY21 CIP Projects
SURFACE WATER FUND		\$ -	\$ -	\$ -			\$ -			
Waterworks & Sewer System Revenue Bonds, Series 2008 (Surface Water Fund Portion)		\$ 1,237,275	\$ -	\$ -	8/15/2018	No	\$ 1,995,300	\$ 1,995,300	\$ -	Improvement to surface water facilities
Waterworks & Sewer System Revenue Bonds, Series 2009 (Surface Water Fund Portion)		\$ 11,913,960	\$ -	\$ -	8/15/2018	No	\$ 12,013,084	\$ 11,224,688	\$ -	Improvement to surface water facilities
Combination Tax & Revenue Certificates of Obligation, Series 2011		\$ 98,810,000	\$ -	\$ -	8/15/2020	No	\$ 99,002,813	\$ 99,002,813	\$ -	Construction of the Surface Water Treatment Plant, System Upgrades for the conversion and supply, and surface water transmission line. Refunded with General Obligation Refunded Bonds, Series 2017
Combination Tax and Revenue Certificates of Obligation, Series 2016 (Surface Water Portion)		\$ 1,620,000	\$ 1,325,000	\$ 1,645,550	8/15/2036	No	\$ 1,886,036	\$ 1,886,036	\$ -	Construction of the Surface Water Transmission Line to Riverstone Water Plant, Riverstone Water Plant Improvements
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2016 (Surface Water Portion)		\$ 7,978,411	\$ 6,151,250	\$ 7,719,425	8/15/2036	No	\$ 10,541,162	\$ 10,541,162	\$ -	Refunded Waterworks & Sewer System Revenue Bonds, Series 2008 (13.5%) and Waterworks & Sewer System Revenue Bonds, Series 2009 (40.4%)
Waterworks & Sewer System Revenue Bonds, Series 2017 (Surface Water portion)		\$ 12,855,000	\$ 11,070,000	\$ 14,581,369	8/15/2037	No	\$ 14,147,798	\$ 14,147,798	\$ -	Ground Water Plant Improvements and Surface Water Transmission Line
General Obligation Refunding Bonds, Series 2017		\$ 78,195,000	\$ 75,970,000	\$ 109,783,160	8/15/2041	No	\$ 87,553,538	\$ 87,553,538	\$ -	Refunded partial Combination Tax & Revenue Certificates of Obligations, Series 2011
Waterworks & Sewer System Revenue & Refunding Bonds, Series 2021		\$ 2,300,000	\$ 2,300,000	\$ 3,095,295	8/15/2041	No	\$ 2,412,468	\$ 294,789	\$ 2,117,679	FY21 CIP Projects
								\$ -		
								\$ -		
SUGAR LAND DEVELOPMENT CORPORATION		\$ -	\$ -	\$ -						
SLDC - Sales Tax Revenue Bonds, Series 2013		\$ 7,200,000	\$ 5,580,000	\$ 7,842,996	2/15/2038	No	\$ 7,200,000	\$ 7,200,000	\$ -	Site preparation, design, engineering, and geotechnical investigation for the Smart Financial Centre at Sugar Land
SLDC - Sales Tax Revenue Bonds, Series 2014		\$ 38,265,000	\$ 32,220,000	\$ 47,490,188	2/15/2040	No	\$ 42,120,801	\$ 42,120,801	\$ -	Construction of and equipment of the Smart Financial Centre at Sugar Land and parking facilities
SLDC - Sales Tax Revenue Refunding Bonds, Series 2014		\$ 7,375,000	\$ 3,285,000	\$ 3,594,775	2/15/2025	No	\$ 8,116,756	\$ 8,116,756	\$ -	To refund Sales Tax Revenue Bonds, Series 2005, used for reimbursement to the developer for Town Square infrastructure as per agreements.
								\$ -		
SUGAR LAND 4B CORPORATION										
SL4B - Sales Tax Revenue Bonds, Series 2005		\$ 5,530,000	\$ -	\$ -	2/15/2025	No	\$ 5,530,000	\$ 5,373,167	\$ -	Refunded with Sales Tax Revenue Refunding Bonds, Series 2019
SL4B - Sales Tax Revenue Refunding Bonds, Series 2010		\$ 9,195,000	\$ -	\$ -	2/15/2022	No	\$ 9,398,815	\$ 9,398,815	\$ -	Refunded with Sales Tax Revenue Refunding Bonds, Series 2019

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)										
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*
SL4B - Sales Tax Revenue Bonds, Series 2011		\$ 30,145,000	\$ -	\$ -	2/15/2036	No	\$ 30,787,069	\$ 30,787,069	\$ -	Refunded with Sales Tax Revenue Refunding Bonds, Series 2019
SL4B - Sales Tax Revenue Refunding Bonds, Series 2019		\$ 24,725,000	\$ 22,115,000	\$ 28,224,300	2/15/2036	No	\$ 27,157,311	\$ 27,157,311	\$ -	Refunded Sales Tax Revenue Bonds, series 2005, Sales Tax Refunding Bonds, series 2010 and Sales Tax Revenue Bonds, Series 2011

Entity Information (Auto)
Political Subdivision Name:
Reporting Fiscal Year:

Directions: Beginning with the row immediately below the column headings, list each considered complete.
All information entered should reflect the last day of the political subdivision's fiscal year.

Individual Debt Obligations (click column titles for more information)								
Outstanding debt obligation*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
	(select)	(select)	(select)	(select)	(select)			
DEBT SERVICE FUND								
Combination Tax & Revenue Certificates of Obligations, Series 2008			AAA	AAA				
General Obligation Bonds, Series 2008			AAA	AAA				
Unlimited Tax & Contract Revenue Bonds, Series 2008								
Combination Tax and Revenue Certificates of Obligation, Series 2009			AAA	AAA				
Combination Tax and Revenue Certificates of Obligation, Series 2010 (Refunded with			AAA	AAA				
General Obligation Bonds, Series 2010 (Refunded with GO Refunding, Series 2019			AAA	AAA				
General Obligation Refunding Bonds, Series 2010 (Refunded with GO Refunding, Se			AA+	AAA				
General Obligation Refunding Bonds, Series 2012			AAA	AAA				
General Obligation Refunding Bonds, Series 2012A (Refunded with GO Refunding &			AAA	AAA				
Unlimited Tax & Contract Revenue Refunding Bonds, Series 2012 (Refunded with Se								
Combination Tax and Revenue Certificates of Obligation, Series 2013			AAA	AAA				
Tax Notes, Series 2014								
General Obligation Refunding Bonds, Series 2014			AAA	AAA				

All information entered should reflect the last day of the political subdivision's fiscal year.

Individual Debt Obligations (click column titles for more information)								
Outstanding debt obligation*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
TAXABLE DEBT SERVICE FUND								
Combination Tax and Revenue Certificates of Obligation, Series 2014A	Yes		AAA	AAA			Lease Revenues from Smart Financial	
AIRPORT FUND								
Combination Tax and Revenue Certificates of Obligation, Series 2009 (Airport Portion)	Yes		AAA	AAA				
General Obligation Refunding Bonds, Series 2012A (Airport Portion) (Refunded with)	Yes		AAA	AAA				
Combination Tax and Revenue Certificates of Obligation, Series 2013 (Airport Portion)	Yes		AAA	AAA				
Combination Tax and Revenue Certificates of Obligation, Series 2015 (Airport Portion)	Yes		AAA	AAA				
General Obligation Refunding Bonds, Series 2015 (Airport Portion)	Yes		AAA	AAA				
General Obligation Refunding Bonds, Series 2016 (Airport Portion)	Yes		AAA	AAA				
Combination Tax and Revenue Certificates of Obligation, Series 2017 (Airport Portion)	Yes		AAA	AAA				
Combination Tax and Revenue Certificates of Obligation, Series 2019A (Airport Portion)	Yes		AAA	AAA				
GO Refunding and Improvement Bonds, Series 2021	Yes		AAA	AAA				
UTILITY FUND								
Waterworks & Sewer System Revenue Bonds, Series 2008 (Utility Fund Portion)	Yes		AA	AA				
Waterworks & Sewer System Revenue Bonds, Series 2009 (Utility Fund Portion)	Yes		AA	AA				
Waterworks & Sewer System Revenue Refunding Bonds, Series 2009	Yes		AA	AA				
Waterworks & Sewer System Revenue Bonds, Series 2012	Yes		AA	AA				
Waterworks & Sewer System Revenue Refunding Bonds, Series 2012A	Yes		AA	AA				
Waterworks & Sewer System Revenue Bonds, Series 2013	Yes		AA	AA				
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2015	Yes		AA	AA				
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2016	Yes		AA	AA				

All information entered should reflect the last day of the political subdivision's fiscal year.

Individual Debt Obligations (click column titles for more information)								
Outstanding debt obligation*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2017	Yes		AA	AA				
Waterworks & Sewer System Revenue Bonds, Series 2019	Yes		AA	AA				
General Obligation Refunding & Improvement Bonds, Series 2019A	Yes		AA	AA				
Waterworks & Sewer System Revenue Bonds, Series 2020	Yes							
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2021	Yes							
SURFACE WATER FUND								
Waterworks & Sewer System Revenue Bonds, Series 2008 (Surface Water Fund Porti	Yes		AA	AA				
Waterworks & Sewer System Revenue Bonds, Series 2009 (Surface Water Fund Porti	Yes		AA	AA				
Combination Tax & Revenue Certificates of Obligation, Series 2011	Yes		AA	AA				
Combination Tax and Revenue Certificates of Obligation, Series 2016 (Surface Water	Yes		AA	AA				
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2016 (Surface W	Yes		AA	AA				
Waterworks & Sewer System Revenue Bonds, Series 2017 (Surface Water portion)	Yes		AA	AA				
General Obligation Refunding Bonds, Series 2017	Yes		AA	AA				
Waterworks & Sewer System Revenue & Refunding Bonds, Series 2021	Yes		AA	AA				
SUGAR LAND DEVELOPMENT CORPORATION								
SLDC - Sales Tax Revenue Bonds, Series 2013	Yes	A1	A+					
SLDC - Sales Tax Revenue Bonds, Series 2014	Yes	A1	A+					
SLDC - Sales Tax Revenue Refunding Bonds, Series 2014	Yes	A1	A+					
SUGAR LAND 4B CORPORATION								
SL4B - Sales Tax Revenue Bonds, Series 2005	Yes	Aa3	A+					
SL4B - Sales Tax Revenue Refunding Bonds, Series 2010	Yes	Aa3	A+					

All information entered should reflect the last day of the political subdivision's fiscal year.

Individual Debt Obligations (click column titles for more information)								
Outstanding debt obligation*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
SL4B - Sales Tax Revenue Bonds, Series 2011	Yes	Aa3	A+					
SL4B - Sales Tax Revenue Refunding Bonds, Series 2019	Yes	Aa3	A+					