

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	City of Sugar Land
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2024
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2023
Fiscal Year End (auto):	9/30/2024
Political Subdivision Website, if applicable:	
Political Subdivision Telephone*:	281-275-2794
Political Subdivision Email, if applicable:	budget@sugarlandtx.gov
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Razeeda Boochoon
Contact Title*:	Investment and Debt Manager
Contact Phone*:	281-275-2794
Contact Email:	rboochoon@sugarlandtx.gov
Physical Address, Line 1*:	2700 Town Center Boulevard North
Physical Address, Line 2:	
City*:	Sugar Land
Zip*:	77479
County*:	Fort Bend
Is the entity's physical and mailing address the same?*	(select)
Mailing Address, Line 1:	Yes
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

Entity Information (Auto)
Political Subdivision Name:
Reporting Fiscal Year:

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this **Individual Debt Obligations (click column titles for more information)**

Outstanding debt obligation*	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*
DEBT SERVICE FUND	\$ -	\$ -	\$ -		(select)	\$ -	\$ -	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2013	\$ 24,440,000	\$ 11,025,000	\$ 12,897,259	2/15/2033	Yes	\$ 24,675,804	\$ 24,675,804	\$ -
General Obligation Refunding Bonds, Series 2014	\$ 21,565,000	\$ 1,290,000	\$ 1,339,050	2/15/2026	Yes	\$ 25,245,290	\$ 25,245,290	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2014	\$ 9,980,000	\$ 7,440,000	\$ 10,222,800	2/15/2040	No	\$ 11,105,201	\$ 11,105,201	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2015	\$ 14,925,000	\$ 9,635,000	\$ 11,460,497	2/15/2035	Yes	\$ 15,773,070	\$ 15,773,070	\$ -
General Obligation Bonds, Series 2015	\$ 13,010,000	\$ 8,285,000	\$ 9,787,816	2/15/2035	Yes	\$ 13,672,002	\$ 12,172,002	\$ -
General Obligation Refunding Bonds, Series 2015	\$ 9,055,000	\$ 2,965,000	\$ 3,270,625	2/15/2028	Yes	\$ 10,483,994	\$ 10,483,994	\$ -
General Obligation Refunding Bonds, Series 2016	\$ 22,632,434	\$ 9,275,000	\$ 10,066,325	2/15/2029	Yes	\$ 26,529,034	\$ 26,529,034	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2016	\$ 20,810,000	\$ 11,510,000	\$ 13,541,900	2/15/2036	Yes	\$ 21,201,261	\$ 21,201,261	\$ -
General Obligation Bonds, Series 2016	\$ 7,570,000	\$ 4,535,000	\$ 5,352,475	2/15/2036	Yes	\$ 7,811,463	\$ 7,811,463	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2017	\$ 19,060,000	\$ 12,375,000	\$ 15,089,975	2/15/2037	Yes	\$ 20,840,345	\$ 20,840,345	\$ -
FB MUD 109 - Series 2015	\$ 4,960,000	\$ 1,100,000	\$ 1,144,000	9/1/2025	Yes			
FB MUD 117 - Series 2016	\$ 7,645,000	\$ 1,035,000	\$ 1,066,050	9/1/2025	Yes			
Combined Tax & Revenue Certificates of Obligation, Series 2019A	\$ 15,025,000	\$ 12,670,000	\$ 15,763,297	9/30/2039	Yes	\$ 18,041,597	\$ 17,889,354	\$ 152,243
General Obligation Refunding Bonds, Series 2019	\$ 13,715,000	\$ 6,770,000	\$ 7,798,825	9/30/2030	Yes	\$ 14,991,931	\$ 14,991,931	\$ -

General Obligation Refunding & Improvement Bonds, Series 2019A	\$ 21,600,000	\$ 10,470,000	\$ 12,730,025	9/30/2039	Yes	\$ 24,096,954	\$ 20,408,665	\$ 3,688,289
Combined Tax & Revenue Certificates of Obligation, Series 2019	\$ 20,760,000	\$ 14,410,000	\$ 18,268,272	9/30/2039	Yes	\$ 22,048,822	\$ 21,386,897	\$ 661,925
GO Refunding and Improvement Bonds, Series 2021	\$ 10,458,601	\$ 7,773,243	\$ 9,661,449	9/30/2047	Yes	\$ 14,395,365	\$ 11,119,039	\$ 3,276,325
GO Bonds, Series 2021A (private placement with TWDB)	\$ 16,500,000	\$ 15,400,000	\$ 15,400,000	9/30/2052	Yes	\$ 16,500,000	\$ 10,229,104	\$ 6,270,896
Combination Tax & Surplus Revenue Certificates of Obligations Taxable, Series 2022 (private placement with TWDB)	\$ 27,500,000	\$ 26,585,000	\$ 26,585,000	9/30/2053	Yes	\$ 27,500,000	\$ 1,730,751	\$ 25,769,249
General Obligation Bonds, Series 2022	\$ 13,115,000	\$ 11,475,000	\$ 16,628,625	9/30/2042	Yes	\$ 14,784,867	\$ 10,831,503	\$ 3,953,364
General Obligation Bonds, Series 2022A	\$ 27,790,000	\$ 26,400,000	\$ 37,781,212	9/30/2043	Yes	\$ 29,189,691		
General Obligation Bonds, Series 2023 (private placement with TWDB)	\$ 2,640,000	\$ 2,555,000	\$ 2,555,000	2/15/2053	Yes	\$ 2,640,000	\$ 836,907	\$ 1,803,093
Certificate of Obligations, Series 2023A (private placement with TWDB)	\$ 1,460,000	\$ 1,415,000	\$ 1,415,000	2/15/2053	Yes	\$ 1,460,000	\$ 470,760	\$ 989,240
General Obligation Bonds, Series 2024	\$ 10,345,000	\$ 10,345,000	\$ 15,181,740	9/30/2044	Yes	\$ 11,108,445	\$ -	\$ 11,108,445
Certificate of Obligations, Series 2024	\$ 11,180,000	\$ 11,180,000	\$ 16,846,967	9/30/2044	Yes	\$ 12,121,231	\$ 1,036,699	\$ 11,084,532
TAXABLE DEBT SERVICE FUND								
Combination Tax and Revenue Certificates of Obligation, Series 2014A	\$ 27,130,000	\$ 23,250,000	\$ 36,374,561	12/15/2046	No	\$ 27,208,706	\$ 27,208,706	\$ -
AIRPORT FUND								
Combination Tax and Revenue Certificates of Obligation, Series 2013 (Airport Portion)	\$ 730,000	\$ 315,000	\$ 368,493	2/15/2033	No	\$ 737,043	\$ 737,043	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2015 (Airport Portion)	\$ 1,750,000	\$ 1,070,000	\$ 1,272,806	2/15/2035	No	\$ 1,849,439	\$ 1,849,439	\$ -
General Obligation Refunding Bonds, Series 2015 (Airport Portion)	\$ 3,140,000	\$ 1,135,000	\$ 1,253,125	2/15/2028	No	\$ 3,635,532	\$ 3,635,532	\$ -
General Obligation Refunding Bonds, Series 2016 (Airport Portion)	\$ 337,566	\$ 100,000	\$ 110,900	2/15/2029	No	\$ 395,684	\$ 395,684	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2017 (Airport Portion)	\$ 2,055,000	\$ 1,535,000	\$ 1,894,403	2/15/2037	No	\$ 2,246,952	\$ 2,100,824	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2019A (Airport Portion)	\$ 1,690,000	\$ 1,425,000	\$ 1,772,060	9/30/2039	No	\$ 1,824,550	\$ 1,824,550	\$ -
GO Refunding and Improvement Bonds, Series 2021	\$ 2,066,399	\$ 546,757	\$ 560,426	9/30/2025	No	\$ 2,066,399	\$ 2,066,399	\$ -
Combination Tax and Revenue Certificates of Obligation, Series 2023	\$ 6,235,000	\$ 5,920,000	\$ 8,424,650	9/30/2053	No	\$ 6,814,608	\$ 5,956,474	\$ 858,134
UTILITY FUND								
Waterworks & Sewer System Revenue Bonds, Series 2013	\$ 15,765,000	\$ 8,365,000	\$ 10,082,663	8/15/2033	No	\$ 15,765,000	\$ 15,765,000	\$ -
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2015	\$ 15,750,000	\$ 8,740,000	\$ 10,455,569	8/15/2035	No	\$ 17,010,430	\$ 17,010,430	\$ -

Waterworks & Sewer System Revenue and Refunding Bonds, Series 2016	\$ 31,710,000	\$ 17,010,000	\$ 20,121,250	8/15/2036	No	\$ 37,500,113	\$ 37,500,113	\$ -
Waterworks & Sewer System Revenue and Bonds, Series 2017	\$ 6,925,000	\$ 5,105,000	\$ 6,380,906	8/15/2037	No	\$ 6,578,539	\$ 6,578,539	\$ -
Waterworks & Sewer System Revenue Bonds, Series 2019	\$ 13,660,000	\$ 10,705,000	\$ 14,007,644	9/30/2039	No	\$ 14,099,458	\$ 14,099,458	\$ (0)
General Obligation Refunding & Improvement Bonds, Series 2019A	\$ 8,095,000	\$ 1,485,000	\$ 1,550,300	9/30/2026	No	\$ 8,095,000	\$ 8,095,000	\$ -
Waterworks & Sewer System Revenue Bonds, Series 2020	\$ 6,835,000	\$ 5,705,000	\$ 7,726,760	9/30/2039	No	\$ 7,706,247	\$ 7,278,512	\$ 427,735
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2021	\$ 21,085,000	\$ 16,395,000	\$ 20,251,250	9/30/2041	No	\$ 28,393,874	\$ 27,446,862	\$ 947,012
Waterworks & Sewer System Revenue Bonds, Series 2022	\$ 21,820,000	\$ 19,630,000	\$ 27,936,550	9/30/2042	No	\$ 24,053,688	\$ 15,749,145	\$ 8,304,543
Waterworks & Sewer System Revenue Bonds, Series 2022A	\$ 15,555,000	\$ 14,775,000	\$ 21,926,031	9/30/2043	No	\$ 16,650,213	\$ 9,068,507	\$ 7,581,706
Waterworks & Sewer System Revenue Bonds, Series 2024	\$ 19,100,000	\$ 19,100,000	\$ 28,342,808	9/30/2044	No	\$ 20,189,741	\$ 811,270	\$ 19,378,471
SURFACE WATER FUND								
Combination Tax and Revenue Certificates of Obligation, Series 2016 (Surface Water Portion)	\$ 1,620,000	\$ 1,405,000	\$ 1,317,850	2/15/2036	No	\$ 1,886,036	\$ 1,886,036	\$ -
Waterworks & Sewer System Revenue Bonds, Series 2017 (Surface Water portion)	\$ 12,855,000	\$ 9,480,000	\$ 11,846,413	8/15/2037	No	\$ 14,147,798	\$ 14,147,798	\$ -
General Obligation Refunding Bonds, Series 2017	\$ 78,195,000	\$ 68,560,000	\$ 93,319,353	9/30/2041	No	\$ 87,553,538	\$ 87,553,538	\$ -
Waterworks & Sewer System Revenue and Refunding Bonds, Series 2021	\$ 2,300,000	\$ 1,955,000	\$ 2,495,000	8/15/2041	Yes	\$ 2,300,000	\$ 2,300,000	\$ -
SUGAR LAND DEVELOPMENT CORPORATION								
SLDC - Sales Tax Revenue Bonds, Series 2014	\$ 38,265,000	\$ 28,660,000	\$ 39,576,100	2/15/2040	No	\$ 42,120,801	\$ 42,120,801	\$ -
SLDC - Sales Tax Revenue Refunding Bonds, Series 2014	\$ 7,375,000	\$ 880,000	\$ 902,000	2/15/2025	No	\$ 8,116,756	\$ 8,116,756	\$ -
SLDC - Sales Tax Revenue Refunding Bonds, Series 2021	\$ 4,880,000	\$ 4,435,000	\$ 5,803,900	11/30/2023	No	\$ 4,880,000	\$ 4,880,000	\$ -
SUGAR LAND 4B CORPORATION								
SL4B - Sales Tax Revenue Refunding Bonds, Series 2019	\$ 24,725,000	\$ 17,705,000	\$ 21,554,200	9/30/2036	No	\$ 27,157,311	\$ 27,157,311	\$ -

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Entity Information (Auto)	
Political Subdivision Name:	City of Sugar Land
Reporting Fiscal Year:	2024

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$732,260,000
Total principal of all outstanding debt obligations:	\$510,060,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$653,107,594

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$379,510,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$244,045,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$299,086,397

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	111,026
Source and year of population data:	2020 Census
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$3,418
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$2,198
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$2,694